

BUILDING A KICK-SAAS

INSTALL PROFILE



WHO IS THIS GUY?

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REVERSE Q&A

SURPRISE!



**WHAT IF I TOLD
YOU THAT YOU
ALREADY BUILD
SAAS-BASED
SOLUTIONS?**

Morpheus

(j/k)

HOW MANY OF YOUR CLIENTS...

- ▶ Access the Git repository?
- ▶ Manage their own hosting?
- ▶ Write modules?
- ▶ Run site updates? (`update.php` or `drush updatedb`)

Well, maybe these two people...



NOBODY DOES

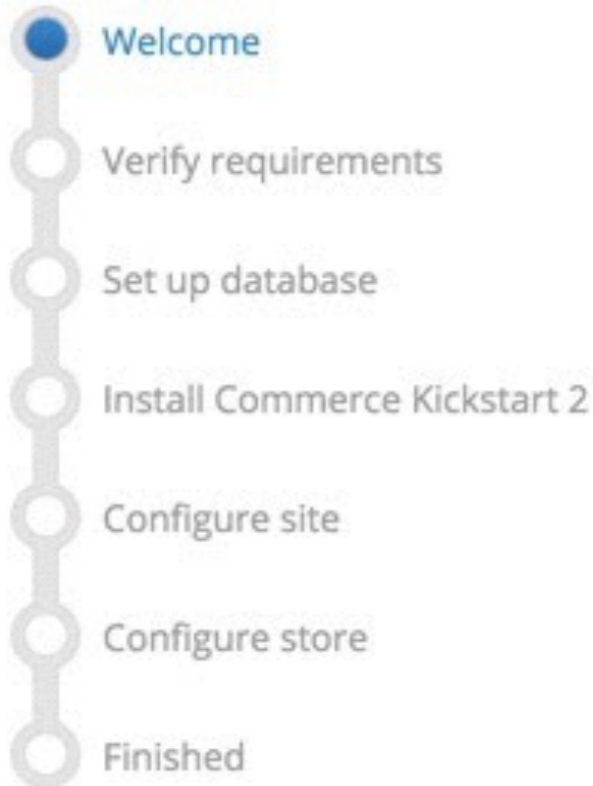
SOFTWARE AS A SERVICE (SAAS) IS A SOFTWARE DISTRIBUTION MODEL IN WHICH APPLICATIONS ARE HOSTED BY A VENDOR OR SERVICE PROVIDER AND MADE AVAILABLE TO CUSTOMERS OVER A NETWORK, TYPICALLY THE INTERNET.

Tech Target

WHAT WE'RE GOING TO TALK ABOUT

- ▶ What is an install profile?
- ▶ How does it benefit me?
- ▶ How does it benefit my clients?
- ▶ How do I build them?
- ▶ How does the profile install work?

**WHAT IS AN
INSTALL PROFILE?**



Thank you for choosing Commerce Kickstart, a product offered by Commerce Guys.

While we have a rather long, boring Privacy Policy just like any other technology company, here is a short summary of some key items we feel are important:

- Commerce Kickstart makes use of [Google's DoubleClick for Publishers \("DFP"\)](#);
- We use DFP to show you content relevant to Drupal Commerce at various points and places in Commerce Kickstart, including during installation;
- DFP is a third-party technology. It uses audience management tags which collect and use certain data;
- Commerce Guys does not collect any personally identifiable information;
- If at any time after installation you do not want us to utilize DFP through Commerce Kickstart, you can easily opt out of it;

That is it for the main points. The full [Privacy Policy and User Agreement](#) can be viewed on our website. Thank you again for choosing Commerce Kickstart!

- I agree to the Privacy Policy and User Agreement
- I want to opt out and disable content from Commerce Guys

Let's Get Started!

Proudly built by

WHAT IS IT?

- ▶ A special kind of module
- ▶ Specified during installation
- ▶ Installs modules
- ▶ Defines base configuration
- ▶ Performs custom actions
- ▶ Tailors the install experience



SOUNDS SUPER AWESOME

RIGHT???

**HOW DOES IT
BENEFIT ME?**

HOW DOES IT BENEFIT ME?

- ▶ Encourages reuse of common code
- ▶ Can considerably lower your build times
- ▶ Improves delivery quality
- ▶ Allow you to focus on new features
- ▶ Better alternative solution to multi-site
- ▶ You can truly deliver SaaS based solutions

**HOW DOES IT BENEFIT
MY CLIENT(S)?**

HOW DOES IT BENEFIT MY CLIENT(S)?

- ▶ All clients share improvements made on the profile
 - ▶ Tests
 - ▶ Features
 - ▶ Updates
- ▶ Reproducible quality
- ▶ Enables new business models
- ▶ Still allows for customization

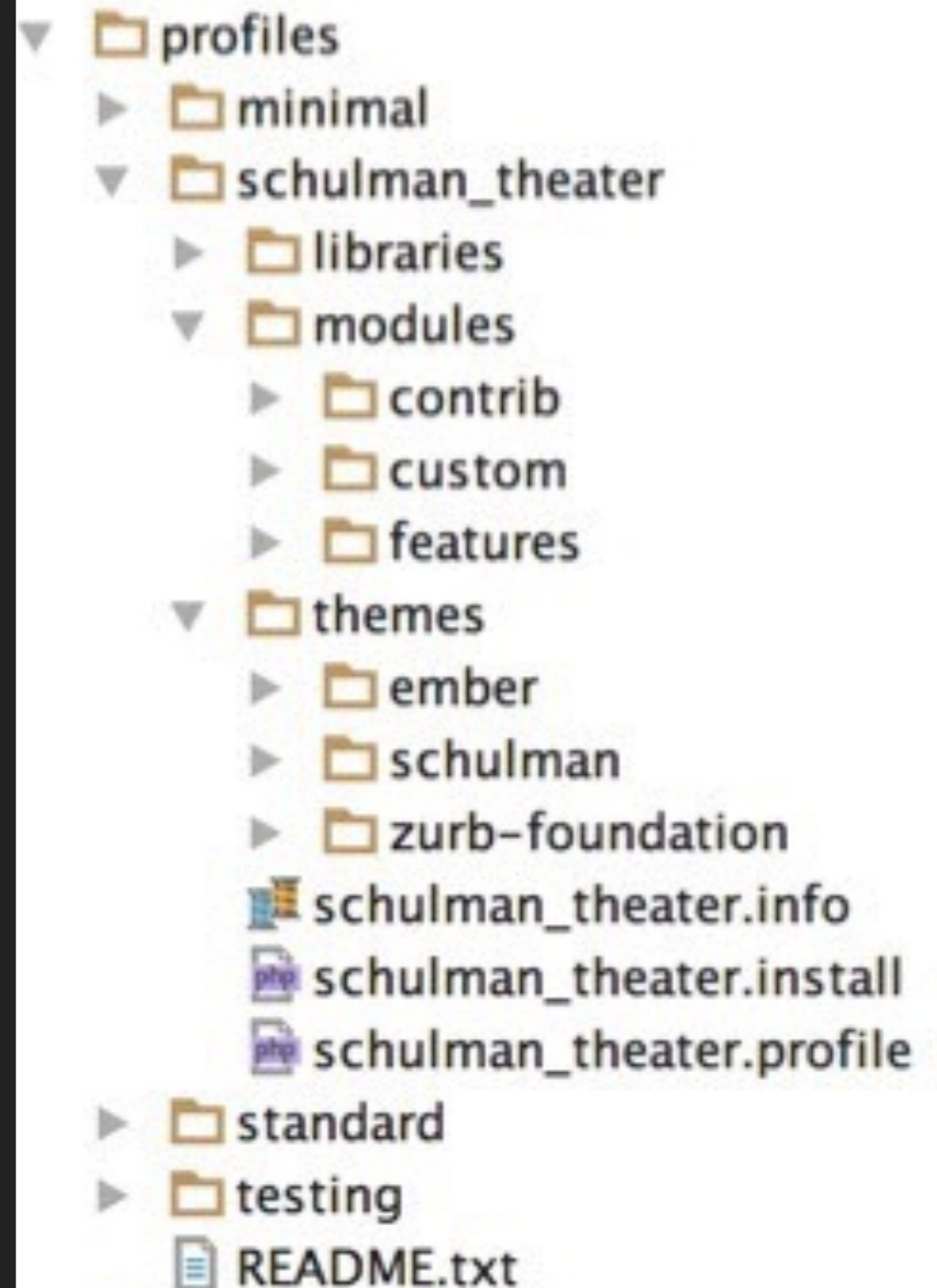
GET ON WITH IT!



**BUILDING AN
INSTALL PROFILE**

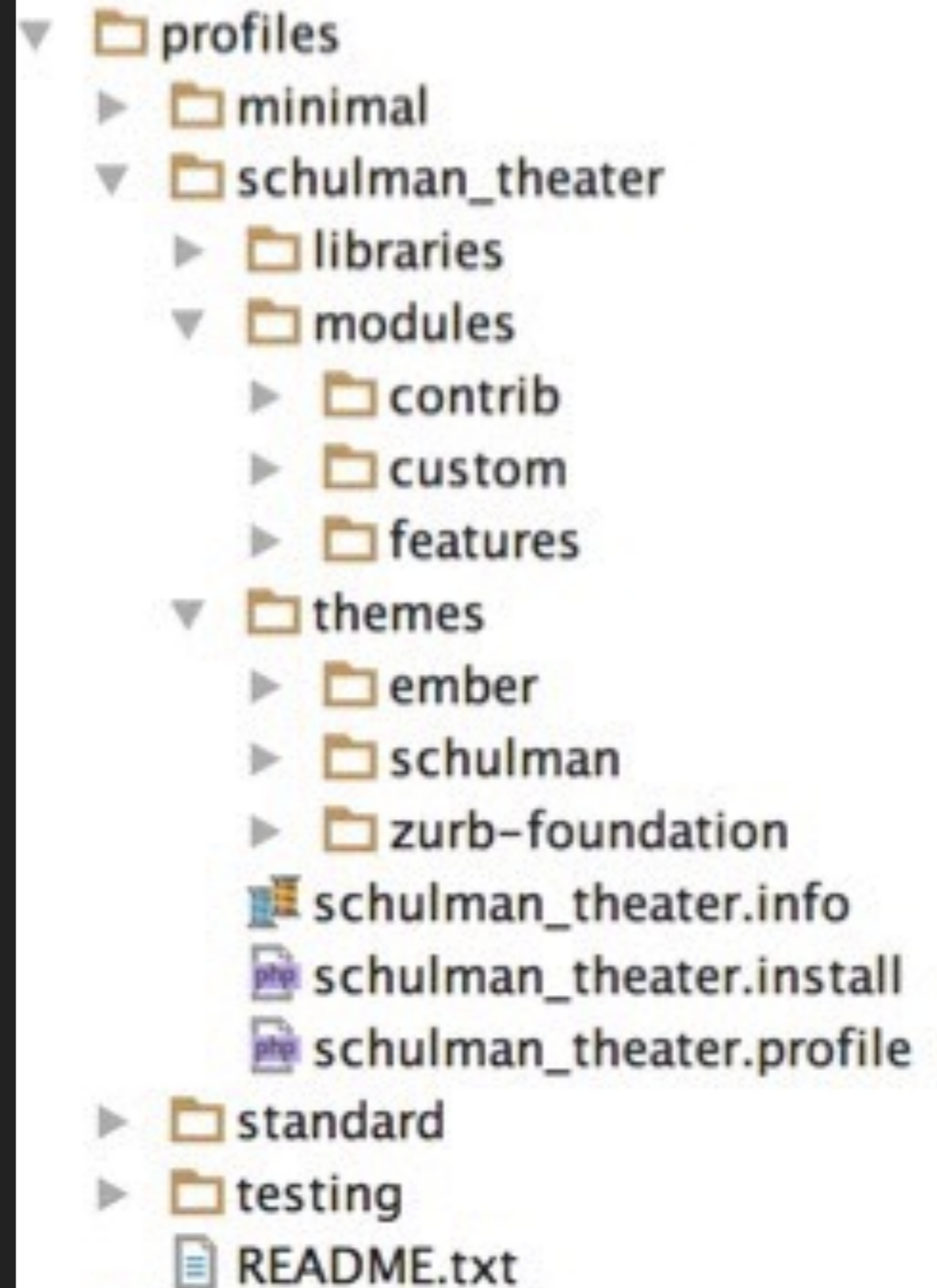
FOLDER STRUCTURE

- ▶ Main folder under `/profiles`
- ▶ Profile folder resembles `/sites/default`
- ▶ Three primary files:
 - ▶ `my_profile.info`
 - ▶ `my_profile.install`
 - ▶ `my_profile.profile`



FOLDER STRUCTURE (CONT.)

- ▶ Separate contrib, custom, and Features-based modules
- ▶ Include a README



THE .INFO FILE

```
name = Theater Location
description = Installation profile for a theater location.
core = 7.x
files[] = schulman_theater.profile
exclusive = 1
```

```
; Core
dependencies[] = ctools
dependencies[] = block
dependencies[] = contextual
dependencies[] = dashboard
dependencies[] = dblog
dependencies[] = field
dependencies[] = field_sql_storage
```

```
...
```

THE .INFO FILE (CONT.)

```
; Contrib
contrib[] = admin_menu
contrib[] = module_filter
contrib[] = date
contrib[] = date_api
contrib[] = date_views
contrib[] = eck
contrib[] = features
contrib[] = feeds
contrib[] = feeds_ui
contrib[] = feeds_ex
contrib[] = feeds_tamper
contrib[] = addressfield
contrib[] = email
contrib[] = field_group
contrib[] = googleanalytics
contrib[] = pathauto
contrib[] = link
...
```

```
; Custom
custom[] = showtimes
custom[] = schulman_site
custom[] = rts_showtimes

; Features
custom[] = movie
custom[] = schulman_location
custom[] = schulman_copyright
custom[] = schulman_contact_form
custom[] = content_importers
custom[] = schulman_featured_block
custom[] = schulman_promotional_content
custom[] = schulman_secondary_menu_navigation
```

THE .INFO FILE (CONT.): BANISH THOU CRUFTY MODULES

```
; Banish features modules to remove UI cruft.  
banish[module][] = uuid_services_example  
banish[module][] = deploy_example  
banish[module][] = date_migrate_example  
banish[module][] = feeds_import  
banish[module][] = feeds_news  
banish[module][] = features_extra_test
```

Banish

[View](#) [Version control](#) [Revisions](#) [Automated Testing](#)

Posted by [frankcarey](#) on *May 21, 2015 at 4:35pm*

Module to banish modules, themes, and more so they can't be installed and don't even show up in the UI. On `cache_clear`, banish will disable and uninstall any modules that should have been banished already so you can push new items to banish and your production server will automatically remove them.

Example: Remove PHP Filter module

Say you want to make sure the php module is never turned on. Simply add the following to an enabled modules info file.

```
banish[module][] = php
```

You may need to clear your caches first, but the result is that the php module no longer shows up in the list of modules. If you try to enable it via drush, your request will be rejected. If the module is on, it will be disabled and uninstalled.

Themes

You can also banish themes, including base themes, to remove the clutter of the theme UI. For instance you might want to banish all the stock themes that come with drupal like stark, garland, bartik, and seven.

```
banish[theme][] = stark  
banish[theme][] = garland  
banish[theme][] = bartik  
banish[theme][] = seven
```

dgo.to/banish

THE .INSTALL FILE

- ▶ Much like a module's install file
- ▶ Installation related hooks (`hook_install`) but not (`hook_schema`).
- ▶ Update hooks
- ▶ Technically, that's all it should contain...

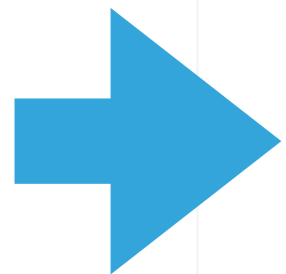
THE .PROFILE FILE

- ▶ Holds relevant profile installation hooks.
 - ▶ Various form alters...
 - ▶ `hook_install_tasks()`
 - ▶ `hook_install_tasks_alter()`


THE INSTALL PROCESS

- ▶ Core install stuff: Profile selection, Requirements and DB Setup, Translation stuff
- ▶ DB settings form
- ▶ Core Drupal setup (DB, core modules)
- ▶ `hook_install()`
- ▶ Site configuration form
- ▶ *Anything defined by `hook_install_tasks()`*
- ▶ Locale / Translations (if needed)

THE INSTALL PROCESS



Processing



Completed 6 of 17. 35%
Reverting feature *dkan_dataset_content_types*

- ✓ Choose profile
- ✓ Choose language
- ✓ Verify requirements
- ✓ Set up database
- ✓ Install profile
- ✓ Configure site
- ▶ **DKAN final setup tasks**

Finished

THE .PROFILE FILE: FORM ALTERS

```
function schulman_theater_form_install_configure_form_alter(&$form, $form_state) {
  // Pre-populate the site name and email address.
  $form['site_information']['site_name']['#default_value'] = 'Schulman Theatres';
  $form['site_information']['site_mail']['#default_value'] = 'no-reply@schulmantheatres.com';

  // Account information defaults
  $form['admin_account']['account']['name']['#default_value'] = 'XXXXXXXXXX';
  $form['admin_account']['account']['mail']['#default_value'] = 'XXXXXXXXXX@XXXXXXXXXX';

  // Date/time settings
  $form['server_settings']['site_default_country']['#default_value'] = 'US';
  $form['server_settings']['date_default_timezone']['#default_value'] = 'America/Chicago';

  // Unset the timezone detect stuff
  unset($form['server_settings']['date_default_timezone']['#attributes']['class']);

  // Only check for updates, no need for email notifications
  $form['update_notifications']['update_status_module']['#default_value'] = array(1);
}
```

THE .PROFILE FILE: HOOK_INSTALL_TASKS() (CONT.)

```
function schulman_theater_install_tasks($install_state) {
    $task['schulman_theater_enable_additional_modules'] = array(
        'display_name' => st('Install modules'),
        'display' => TRUE,
        'run' => INSTALL_TASK_RUN_IF_NOT_COMPLETED,
        'type' => 'batch',
    );
    $task['default_content'] = array(
        'display_name' => st('Import data'),
        'display' => TRUE,
        'type' => 'batch',
        'run' => INSTALL_TASK_RUN_IF_NOT_COMPLETED,
        'function' => 'schulman_theater_import_default_feeds',
    );

    $task['schulman_theater_configuration'] = array(
        'display_name' => st('Configure theater'),
        'display' => TRUE,
        'type' => 'form',
    );

    return $task;
}
```

DEFINING A NEW INSTALL TASK

- ▶ `display_name`
- ▶ `display` (true or false)
- ▶ `type` (normal, batch, or form)
- ▶ `run`
- ▶ `function`

HOOK_INSTALL_TASKS_ALTER()

- ▶ Change tasks based on global \$install_state
- ▶ Override base tasks (rename, etc.)

```
/**
 * Implements hook_install_tasks_alter().
 */
function commerce_kickstart_install_tasks_alter(&$tasks, $install_state) {
  $tasks['install_finished']['function'] = 'commerce_kickstart_install_finished';
  $tasks['install_select_profile']['display'] = FALSE;
  $tasks['install_select_locale']['display'] = FALSE;
  $tasks['install_select_locale']['run'] = INSTALL_TASK_SKIP;
  $tasks['install_profile_modules']['display_name'] = st('Install Commerce Kickstart 2');

  // The "Welcome" screen needs to come after the first two steps
  // (profile and language selection), despite the fact that they are disabled.
  $new_task['install_welcome'] = array(
    'display' => TRUE,
    'display_name' => st('Welcome'),
    'type' => 'form',
    'run' => isset($install_state['parameters']['welcome']) ? INSTALL_TASK_SKIP : INSTALL_TASK_RUN_IF_REACHED,
  );
  $old_tasks = $tasks;
  $tasks = array_slice($old_tasks, 0, 2) + $new_task + array_slice($old_tasks, 2);

  // Set the installation theme.
  _commerce_kickstart_set_theme('commerce_kickstart_admin');
}
```

HOOK_INSTALL() AND HOOK_UPDATE_N()

- ▶ Start with the install from the standard profile
- ▶ Export your settings
- ▶ Install, modify, delete, install again...
- ▶ Add updates as appropriate

PRO-TIPS!

PRO-TIPS!

- ▶ Use a make file
- ▶ Write behavioral tests
- ▶ Use a separate test environment
- ▶ Deploy with `drush updatedb && drush feature-revert-all`

QUESTIONS?

**THANK YOU
FOR
COMING!**

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